

Market Announcement

22 July 2021

Evolution Mining Limited (ASX: EVN) – Trading Halt

Description

The securities of Evolution Mining Limited ('EVN') will be placed in trading halt at the request of EVN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 26 July 2021 or when the announcement is released to the market.

Issued by

Lin Kang

Adviser, Listings Compliance (Sydney)



ABN 74 084 669 036

Sydney Office

P +61 2 9696 2900 F +61 2 9696 2901

Level 24 175 Liverpool Street Sydney NSW 2000

www.evolutionmining.com.au

22 July 2021

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Attention: Lin Kang

Adviser, Listings Compliance

By email: tradinghaltssydney@asx.com.au

Evolution Mining Limited request for trading halt under Listing Rule 17.1

Under Listing Rule 17.1, Evolution Mining Limited (ABN 74 084 669 036) (ASX: EVN) requests a trading halt in EVN securities.

The trading halt is being requested:

- as EVN expects to make an announcement to the ASX in connection with a capital raising comprising an institutional placement ("Placement") and a share purchase plan; and
- because it is necessary to prevent a disorderly market occurring in EVN securities while the Placement is being conducted.

EVN requests an immediate trading halt until the earlier of:

- the commencement of trading on 23 July 2021; or
- the making of an announcement to the market regarding the completion of the Placement.

EVN is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

Evan Elstein

Company Secretary